Regd. & Corporate Office : 401-402, Lusa Tower
Azadpur Commercial Complex, Delhi-110 033
Telefax : +91 1127679700-05 (6 Lines)
e mail : info@insecticidesindia.com
www.insecticidesindia.com
CIN : L65991DL1996PLC083909

ISO 9001, 14001 & OHSAS 18001
CERTIFIED COMPANY

insecticides (INDIA) LIMITED

Ref: IIL/SE/2025/1211/02
Dated: November 12, 2025

The Manager

Listing Compliance Department BSE Limited (Through BSE Listing Centre) **Scrip Code: 532851**	**Listing Compliance Department** National Stock Exchange of India Limited (Through NEAPS) **Symbol: INSECTICID**

Dear Sir/Madam,

Sub: Press Release for Q2 & H1 of FY 2025-26 Results.

Please find enclosed the Q2 & H1 of FY2025-26 Press release for the second quarter and half year ended September 30, 2025.

The same will also be available on the website of the Company at https://www.insecticidesindia.com/investors-desk/.

This is for information and records.

Thanking You,
For Insecticides (India) Limited

SANDEEP KUMAR Digitally signed by SANDEEP KUMAR Date: 2025.11.12 15:26:18 +05'30'

(Sandeep Kumar)
Company Secretary & CCO

Encl: As above

Resilient Performance with Steady Revenue and Sustained Profitability

Delhi, November 12, 2025 : Insecticides (India) Limited (IIL), one of India's leading crop protection and nutrition company, has announced its financial results for the quarter and half year ended September 30, 2025.

Consolidated Financial Performance

Particulars (Rs. Crs)	Q2 FY26	Q2 FY25	Y-o-Y	H1FY26	H1FY25	Y-o-Y
Revenue from Operations	637.70	626.64	**2%**	1328.83	1283.32	**4%**
Gross Profit	219.72	198.83	**11%**	421.37	380.28	**11%**
Gross Profit Margin (%)	*34.45%*	*31.73%*		*31.71%*	*29.63%*	
EBITDA	89.48	89.72	**-**	174.06	161.85	**8%**
EBITDA Margin (%)	*14.03%*	*14.32%*		*13.10%*	*12.61%*	
Profit After Tax	59.11	61.39	**-4%**	117.21	110.76	**6%**

Key Highlights

- **Steady revenue growth of 2% with improvement in Gross Profit by 272 bps**, re-affirm Insecticides (India) **Brand Saliency and Market Reach** in a challenging weather condition
- EBITDA margins for Q2FY26 remain similar with aggressive marketing campaign and field promotion to support premium products and new launches
- PAT de-grew by 4% largely due to higher interest cost with increase in working capital
- During H1FY26, revenue grew by 4% with EBITDA margins improving to 13.1% as compared to 12.6% during H1FY25.

Operational Highlights

- **Strong Innovation Drive**: Five New Product Launches in H1 FY26 with two International Tie-Ups, ALTAIR in collaboration with Nissan Chemical Corporation and SPARCLE in collaboration with Corteva Agriscience
- **Aggressive Demand Generation Initiatives**: Working closely with farmers PAN India with 9,000+ farmers meetings and 3,400+ field days showcasing them the benefits of using latest technology

Commenting on the results and performance, Mr. Rajesh Kumar Aggarwal, MD of Insecticides (India) Ltd. said:

"Insecticides (India) has delivered a resilient performance in Q2 with sales growth of 2% and sustained profitability, despite challenging weather conditions. The Company proactively expanded sales and distribution efforts to stay closer to farmers, complemented by several new product introductions during H1. Persistent and wide spread rains since mid-July, led to significant crop damage across regions and limited farmers' access to fields. Consequently, agrochemical consumption remain subdued, accompanied by higher working capital utilization. Our continued focus on innovation, premiumization, and Complete Crop Solutions has helped strengthen our brand saliency and reinforced our market presence.

Our collaboration with Corteva Agriscience is a strong step towards bringing global innovations to Indian farmlands. By combining Corteva Agriscience's advanced technology with Insecticides (India) extensive market reach, we aim to deepen our engagement with farmers through a strong portfolio of premium products. We are also pleased to welcome Mr. Devendra Kumar Ray as Chief Operating Officer of the Company. An industry veteran with over thirty five years of experience in large scale chemical manufacturing and operations management. We continue to remain focused on enhancing operational efficiency and strengthening our organisational capabilities.

Both domestic and global market conditions indicate a cohesive growth environment for the industry, underpinned by firmness in raw material prices across key product categories. Looking ahead, we remain optimistic, supported by adequate soil moisture, favourable Rabi sowing prospects, and stable input pricing. With a strong product pipeline, upcoming launches, and deeper farmer engagement, we are well-positioned to drive revenue growth and sustain profit margins. Our commitment to innovation, sustainability, and value creation remains unwavering as we continue to empower India's farmers and strengthen our leadership in the crop protection and nutrition space.

About Insecticides (India) Ltd.

Insecticides (India) Ltd. (IIL) is one of India's leading crop protection and Nutrition company. IIL boasts of an impressive product portfolio consisting of 20+ technical products and 140+ formulation products. It provides farmers with a range of products for their crop protection requirements. It also owns the prestigious "Tractor Brand" which has gained great popularity in the farming community. It has state-of-art manufacturing facilities located at Chopanki (Rajasthan), Samba & Udhampur (Jammu & Kashmir), Dahej (Gujarat) and upcoming facility in Sotanala (Rajasthan).

It also has technical synthesis plants at Chopanki and Dahej which provides the company with competitive advantage by backward integration. The company also prides of having great R&D capabilities and technical expertise to provide farmers with effective and innovative products. IIL foundation, an initiative by IIL, is involved in imparting knowledge to farmers regarding modern agricultural practices to improve their crop productivity.

IIL has PAN India reach with 40,00,000+ farmers, 70,000+ dealers, 8,500+ distributors. IIL prides of having great R&D capabilities and technical expertise to provide farmers with effective and innovative products.

For further information on the Company, please visit www.insecticidesindia.com

Safe Harbor Statement

Contact Details

Company:

CIN: : L65991DL1996PLC083909
Mr. Sandeep Aggarwal
Chief Financial Officer
Email: sandeep@insecticidesindia.com

www.insecticidesindia.com

Investor Relations:

MUFG Intime India Private Limited
A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Mr. Nikunj Seth: +91 9773397958
nikunj.seth@in.mpms.mufg.com

Ms. Sejal Bhattar : +917666736666
sejal.bhattar@in.mpms.mufg.com