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insecticides
(INDIA) LIMITED

Ref: IIL/SE/2025/1308/03

Dated: August 13, 2025

The Manager

Listing Compliance Department BSE Limited (Through BSE Listing Centre) Scrip Code: 532851	Listing Compliance Department National Stock Exchange of India Limited (Through NEAPS) Symbol: INSECTICID
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Dear Sir/Madam,

Sub: Press Release for Q1 of FY 2025-26 Results.

Please find enclosed the Q1 of FY2025-26 Press release for the first quarter ended June 30, 2025. The same will also be available on the website of the Company at <https://www.insecticidesindia.com/investors-desk/>.

This is for information and records.

Thanking You,
For Insecticides (India) Limited

(Sandeep Kumar)
Company Secretary & CCO

Encl: As above

Steady Margin Growth Underlines Operational Excellence

Delhi, August 13, 2025 : Insecticides (India) Limited (IIL), one of India's leading crop protection and nutrition company, has announced its financial results for the quarter ended June 30, 2025.

Consolidated Financial Performance

Particulars (Rs. Crs)	Q1 FY26	Q1 FY25	Y-o-Y
Revenue from Operations	691.13	656.69	5%
Gross Profit	201.65	181.46	11%
<i>Gross Profit Margin (%)</i>	29.2%	27.6%	
EBITDA	84.59	72.13	17%
<i>EBITDA Margin (%)</i>	12.2%	11.0%	
Profit After Tax	58.11	49.37	18%

Key Highlights

- Strong beginning of the season with **20% growth registered in premium products** portfolio in B2C in Q1FY26, reflecting the effectiveness of our strategic framework of premiumization
- Robust growth in products like **Torry Super, Terrox, Green Expert, Stroke** in Q1FY26 and impressive farmer's response for recent new launches, well supported by effective marketing campaigns and targeted field promotions
- **EBITDA** increased by **17% YoY**, with **EBITDA margins** improve by **125 bps**, driven by high growth in premium products and operational efficiency
- **Profit After Tax (PAT)** surged **18%** year-on-year to **₹58 crore**
- Significant change in our approach to go to farmers as a **complete crop solution** provider resulting into leadership position in various crops in India
- **IIL Crop Solution Plots** - These are model fields cultivated with IIL Crop Solution
- Recently launched **SPARCLE** in collaboration with **Corteva Agriscience**, a global leader in agricultural innovation

Commenting on the results and performance, Mr. Rajesh Kumar Aggarwal, MD of Insecticides (India) Ltd. said:

“We are pleased to report a strong start to this season, with diverse offerings of premium products, three new product launches and effective marketing initiatives. Our continued emphasis on premiumization delivered encouraging results, leading to an improvement in profitability wherein PAT grew by 18% in Q1FY26. This performance reflects the effectiveness of our strategic framework, which emphasizes on a sustained margin improvement, a sharper focus on premium products, and a complete crop solution provider.

The business environment remained broadly favorable during the quarter. The season commenced with an early onset of Southwest monsoon, healthy reservoir levels and visible signs of global demand recovery with stable raw material prices. Kharif season started well for certain crops like Rice, Maize while uneven rain in certain parts impacted other crops sowing.

We are now considered as an innovative crop solution provider, wherein we are seen by the farmers as their reliable partner, engaging early from sowing till harvest. And will provide leadership position in major crops in India. Another transformative step was IIL Crop Solution Plots. These are model fields cultivated using IIL Crop Solutions for major crops, helping farmers and channel partners to experience the benefit in terms of difference in crop health, yield, and overall productivity.

During the quarter, we launched three new products, including Altair—a patented pre-emergent herbicide for paddy developed by Nissan Chemical Corporation, Japan—which will be exclusively marketed by us in India. With overwhelming response to the new launches of last few years, we are well-positioned to capitalize on emerging opportunities. Our Dahej facility has received the necessary approvals and will contribute majorly to our growth requirement and efficient operational management.

Looking ahead, we remain optimistic about the season, supported by favorable tailwinds such as a strong monsoon, rising reservoir levels, and expanded crop sowing. Our growth outlook remains strong for premium products, driven by deeper farmers connect and continued expansion of our product portfolio. We are deeply committed to sustainability, innovation, and responsible growth with continued focus on delivering long-term value to our stakeholders while making a positive impact on the environment and the communities we serve. With a strong foundation and a clear strategic vision, we are confident in building a resilient and promising future for our business.”

About Insecticides (India) Ltd.

Insecticides (India) Ltd. (IIL) is one of India's leading Crop Protection and Nutrition company. With an impressive product portfolio consisting of 20+ technical products and 140+ formulation products. IIL provides farmers with complete range of crop solution. IIL owns the prestigious "Tractor Brand" which is popular among the farming community across all geography. IIL has state-of-art manufacturing facilities located at Chopanki (Rajasthan), Samba & Udhampur (Jammu & Kashmir) and Dahej (Gujarat).

IIL has technical synthesis plants at Chopanki and Dahej which provides the company with competitive advantage by backward integration. The company prides of having great R&D capabilities and technical expertise to provide farmers with effective and innovative products. IIL foundation, an initiative by IIL, is involved in imparting knowledge to farmers regarding modern agricultural practices to improve their crop productivity. IIL has PAN India reach with 40,00,000+ farmers, 70,000+ dealers, 7,500+ distributors.

For further information on the Company, please visit www.insecticidesindia.com

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

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