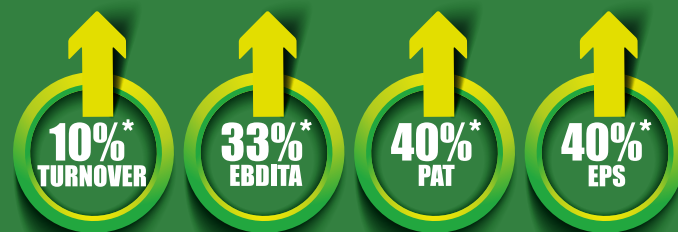




insecticides
(INDIA) LIMITED



Registered Office: 401-402, Lusa Tower, Azadpur Commercial Complex, Delhi-110 033
Website: www.insecticidesindia.com, Email: investor@insecticidesindia.com, CIN: L65991DL1996PLC083909



*The above percentage are based on comparison with Nine months of last year.

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014

(₹ In Lacs)

S. No.		Particulars	Quarter Ended			Nine Months Ended		Year Ended
			31-12-2014 (Un-audited)	30-9-2014 (Un-audited)	31-12-2013 (Un-audited)	31-12-2014 (Un-audited)	31-12-2013 (Un-audited)	31-3-2014 (Audited)
Part I								
1	Sales/Income from Operations		15409	43597	20575	86698	78950	92253
	Less: Excise Duty		511	3400	1486	6363	6065	5845
	Net Sales/Income from Operations		14898	40197	19089	80335	72885	86408
2	Expenses							
	a) Cost of Raw Material and Components Consumed		7938	26389	13071	56150	47280	55029
	b) Purchase of Traded Goods		540	2534	1008	4023	6249	10184
	c) (Increase)/ Decrease in Inventories of Finished Goods, Work-in-progress and Traded Goods		1279	(1687)	(390)	(5890)	(1440)	(5062)
	d) Employee Benefits Expense		833	833	735	2455	2130	2930
	e) Depreciation and Amortization Expense		332	478	168	1030	500	666
	f) Other Expenses		2208	7863	2724	13845	11352	15150
	Total Expenses		13130	36410	17316	71613	66071	78897
3	Profit from Operations before Other Income and Finance Costs (1-2)		1768	3787	1773	8722	6814	7511
4	Other Income		8	8	4	26	13	45
5	Profit from Ordinary Activities before Finance Costs (3+4)		1776	3795	1777	8748	6827	7556
6	Finance Costs		917	881	900	2759	2386	2691
7	Profit from Ordinary Activities before Tax (5-6)		859	2914	877	5989	4441	4865
8	Tax expenses							
	a) Current Tax		22	582	175	1048	888	1062
	b) MAT credit entitlement		-	-	-	-	-	(500)
	c) Deferred Tax		3	39	25	75	75	309
9	Total of Taxes		25	621	200	1123	963	871
	Net Profit for the period (7-8)		834	2293	677	4866	3478	3994
10	Paid-up Equity Share Capital (Face Value ₹10/- Per Share)		1268	1268	1268	1268	1268	1268
11	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year		-	-	-	-	-	23339
12	Earning Per Share (EPS) of (₹ 10/- Each) (Basic & Diluted)		6.57	18.08	5.33	38.37	27.43	31.49
Part II								
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	- Number of Shares		3210266	3210266	3210266	3210266	3210266	3210266
	- Percentage of Shareholdings		25.31	25.31	25.31	25.31	25.31	25.31
2	Promoters and Promoter Group Shareholdings							
	a) Pledged/Encumbered							
	- Number of Shares		-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)		-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)		-	-	-	-	-	-
	b) Non-Encumbered							
	- Number of Shares		9472700	9472700	9472700	9472700	9472700	9472700
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)		100%	100%	100%	100%	100%	100%
	- Percentage of Shares (As a % of the Total Share Capital of the Company)		74.69	74.69	74.69	74.69	74.69	74.69
B	INVESTOR COMPLAINTS		Quarter Ended 31st Dec. 2014					
	Pending at the Beginning of the Quarter		Nil					
	Received During the Quarter		Nil					
	Disposed of During the Quarter		Nil					
	Remaining Unresolved at the End of the Quarter		Nil					

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lacs)

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended 31-3-2014 (Audited)
		31-12-2014 (Un-audited)	30-9-2014 (Un-audited)	31-12-2013 (Un-audited)	31-12-2014 (Un-audited)	31-12-2013 (Un-audited)	
1	Segment Revenue (Sales and Other Operating Income)						
a)	Formulations	12835	34697	16633	69694	66256	77172
b)	Technical	2635	12166	5949	24643	18509	21344
c)	Unallocated	-	-	-	-	-	-
	Total Segment Revenue	15470	46863	22582	94337	84764	98517
	Less: Inter Segment Revenue	572	6666	3492	14002	11879	12109
	Net Sales/Income from Operation	14898	40197	19089	80335	72885	86408
2	Segment Results (Profit Before Tax and Interest from Ordinary Activities)						
a)	Formulations	-	-	-	-	-	-
b)	Technical	-	-	-	-	-	-
c)	Unallocated	1768	3788	1773	8722	6814	7511
	Total Segment Results	1768	3788	1773	8722	6814	7511
	Less: Finance Costs	917	881	900	2759	2386	2691
	Add: Un-allocable Income	8	8	4	26	13	45
	Total Profit Before Tax	859	2914	877	5989	4441	4865
3	Capital Employed (Segment Assets - Segment Liabilities)						
a)	Formulations	-	-	-	-	-	-
b)	Technical	-	-	-	-	-	-
c)	Unallocated	60303	62678	49184	60303	49184	50708
	Total Capital Employed	60303	62678	49184	60303	49184	50708



NOTES:

- The above Un-audited Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors in its Meeting held on 11th February, 2015.
- Statutory Auditors have carried out a limited review of the financial results for the quarter and nine months ended 31st December, 2014.
- Figures of the previous year have been regrouped/rearranged/reclassified, wherever necessary.
- During the quarter, received refund of excise duty of ₹ 5.5 Cr. (approx.) against deemed exports from DGFT, but, sales returns due to bad weather nullify this gain of excise refund.
- During the quarter, current tax rates has been provided lower due to changes in claim under section 80 IB after experts advice.

Notes for Segmental Information:

Primary Segments

The Company is engaged in the business of Formulation of Pesticides and Manufacturing of Technical Pesticides.

Segmental Capital Employed

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been done as the assets are used interchangeably between segments. Accordingly no disclosure relating to Segmental assets and liabilities has been made.

For Insecticides (India) Limited

Sd/-
(Rajesh Aggarwal)
Managing Director

Place: Delhi
Date: February 11, 2015